## Instructions to Upload Data Files to California ITHIM

## Introduction

California ITHIM accepts csv-formatted input files describing travel patterns of user-defined baselines, business-as-usual, and alternative scenarios. For an entire population, including all persons, whether they travel or not, the travel patterns are expressed as the per capita mean daily miles traveled for the following modes:

- Walk
- Bicycle
- Car-Driver
- Car-Passenger
- Bus
- Rail
- Truck
- Motorcycle


## File Preparation

The record layout is comprised of 6 fields (columns), and each block of 17 rows constitutes a travel pattern that is either a baseline, business-as-usual, or other scenario (Tables 1). A template file is downloadable at https://ww2.arb.ca.gov/ITHIM/TestDataUpload.csv).

## Region

To link your region with the corresponding calibration data, each record must be labeled with the region of interest. The exact, case-sensitive string shown in Tables 1 and 2.

## Item_Name

There are two types of travel data that populate the outcome column (Item_Result): 1) per capita mean daily travel distance, or 2) proportion of vehicle miles by mode and facility type. These are default strings that indicate the contents of Item_Result. Do not change these strings in the template.

## Scenario_ID

Each block of 17 rows must have a unique Scenario_ID. This may be an alphanumeric string of your own choosing, preferable without blanks or special characters. When these data are uploaded, you will be presented with dialogue boxes with the unique Scenario_IDs. One dialogue box is for selecting the reference travel pattern (baseline or business as-usual) and a second dialogue box is for selecting an alternative. You can provide as many scenarios (in blocks of 17 rows) as you wish, but the ITHIM toll will only analyze two a time. After an analysis, you can return to the Data Upload to select a different pair of Scenario_IDs for analysis.

## Mode

The travel modes above do not always correspond to those used in travel demand and activitybased travel models. Users must create a mode crosswalk between their model and California ITHIM. An example of such a cross walk can be found in the California ITHIM User's Guide and Technical Manual, Appendix B, Table B.5. If your travel model does not include a specific mode (e.g., motorcycle, bus), leave this field blank. It will be filled using a default value based on alternative data sources such as the California Household Travel Survey, 2012, for your region. When you adapt the template (TestDataUpload2019-07-29.csv), do not change the names of the modes in the template file (Walk, Bike, CarDriver, CarPassenger, Bus, Rail, Motorcycle, Truck).

## Strata

You will have to stratify the vehicle miles traveled for cars, trucks, and buses by facility type and calculate the proportion traveled by local roads, arterials, and highways. ITHIM uses three facility types: local roads, arterials, and highways. You will have to create a crosswalk between the facility types in your travel model and ITHIM. Examples of how this is done is in Appendix B. Table B. 4 of the California ITHIM User's Guide and Technical Manual.

## Item_Result

Item_Result is the column where numeric values of travel patterns are reported. As mentioned above, there are two travel outcomes. To avoid rounding error, 10-decimal digit precision is recommended.

## 1. Per Capita Mean Daily Travel Distance

You must calculate the mean travel distance per person per day for each mode by aggregating data in trip lists and person files. Consult Appendix B. Table B. 4 of the California ITHIM User's Guide and Technical Manual for more details.

## 2. Proportion of Vehicle Miles by Mode and Facility Type

For cars, trucks and buses, you must break down the vehicle miles traveled by facility type into three categories: local roads, arterials, and highways. The categories are broader than those typically found in travel demand models, so you must create a facility type crosswalk. An example of such a cross walk can be found in the California ITHIM User's Guide and Technical Manual, Appendix B, Table B.4. The results are expressed as a proportion and the proportions must add up to 1 for each mode (e.g., cars: 0.3, 0.2, 0.5; local, arterial, highway respectively).

Please do not change the names of the variables in row one of the template file: Region, Item_Name, Scenario_ID, Mode, Strata, Item_Result. They are case sensitive.
UCDAVIS

## Errors and Warnings

After the data are uploaded, the R/Shiny application checks the user file for format errors and missing data. Fatal errors (no results in the ITHIM Tool) are triggered when:

- Column headings in the user csv file do not match the template (Table 1)
- Item_Name entries do not match the template (Table 1)
- Region entries do not exactly match one of the 6 options or are missing (Table 1)
- Mode entries (Walk, Bike) are duplicated or missing
- Item_Result is missing for bike, walk, car-driver, car-passenger, rail, truck
- There are less than 17 rows for a given baseline, BAU, or scenario

Warnings are generated when there are missing data in Item_Result for motorcycle or bus.
Regional baseline averages are used when this occurs, but results are displayed in the ITHIM Tool. Table 3 illustrates the type of error, message, and corresponding flaws in the data file.

Table 1. File layout for ITHIM User Uploaded data (template file: TestDataUpload2019-07-29.csv)

| VarName | Definition | CodeLevels |
| :--- | :--- | :--- |
| Region | California and 5POS regions | California <br> SF Bay Area <br> San Joaquin Valley <br> Sacramento Area <br> Southern California |
| item_name | Distance Travel by mode or Proportion of Distance by Facility <br> Type | Par Diego County <br> Proportion Mean Daily Travel Distance <br> and Facility Type Miles by Mode |
| ScenarioID | User defined alphanumeric string to identify baseline, business- <br> as-usual (BAU), or scenario |  |
| Mode | Travel mode | Walk |
|  |  | Bike <br> CarDriver |
|  |  | CarPassenger <br> Bus |
| strata | Facility Type for Proportion of Vehicle Miles by Mode and <br> Facility Type, for bus, car, truck modes only | Motorcycle <br> Truck |
| item_result | Percapita mean miles/p/day by mode | local <br> arterial |

Table 2. Template for Uploading User-Define Scenarios to California ITHIM (TestDataUpload2019-07-29.csv)

| First block of 17 rows to define a baseline, business-as-usual, or scenario | SF Bay Area | Per Capita Mean Daily Travel Distance | Baseline | Motorcycle |  | 0.131155911 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Baseline | Rail |  | 0.971146418 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Baseline | Truck |  | 1.855391233 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Baseline | Walk |  | 0.412833813 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Bus | arterial | 0.754691348 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Bus | highway | 0.236154249 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Bus | local | 0.009154404 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Car | arterial | 0.283216159 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Car | highway | 0.630440758 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Car | local | 0.086343083 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Truck | arterial | 0.240165744 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Truck | highway | 0.689439711 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Baseline | Truck | local | 0.070394545 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | Bike |  | 2.11138931 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | Bus |  | 0.804298858 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | CarDriver |  | 14.03316321 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | CarPassenger |  | 4.434174559 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | Motorcycle |  | 0.131155911 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | Rail |  | 0.971146418 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | Truck |  | 1.855391233 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario1 | Walk |  | 0.570721028 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Bus | arterial | 0.754691348 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Bus | highway | 0.236154249 |


|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Bus | local | 0.009154404 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Car | arterial | 0.283216159 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Car | highway | 0.630440758 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Car | local | 0.086343083 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Truck | arterial | 0.240165744 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Truck | highway | 0.689439711 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario1 | Truck | local | 0.070394545 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | Bike |  | 0.201023077 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | Bus |  | 1.124816546 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | CarDriver |  | 14.15636404 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | CarPassenger |  | 4.54348431 |
| Third block of 17 rows to define a baseline, business-as-usual, or scenario | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | Motorcycle |  | 0.131155911 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | Rail |  | 1.358153811 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | Truck |  | 1.855391233 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario2 | Walk |  | 0.458065123 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Bus | arterial | 0.754691348 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Bus | highway | 0.236154249 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Bus | local | 0.009154404 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Car | arterial | 0.283216159 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Car | highway | 0.630440758 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Car | local | 0.086343083 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Truck | arterial | 0.240165744 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Truck | highway | 0.689439711 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario2 | Truck | local | 0.070394545 |


|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | Bike |  | 3.601249315 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | Bus |  | 0.804298858 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | CarDriver |  | 12.60299626 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | CarPassenger |  | 4.04503114 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | Motorcycle |  | 0.131155911 |
| Last block of 17 rows to define a baseline, business-as-usual, or scenario | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | Rail |  | 0.971146418 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | Truck |  | 1.855391233 |
|  | SF Bay Area | Per Capita Mean Daily Travel Distance | Scenario3 | Walk |  | 0.900312329 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Bus | arterial | 0.754691348 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Bus | highway | 0.236154249 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Bus | local | 0.009154404 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Car | arterial | 0.283216159 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Car | highway | 0.630440758 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Car | local | 0.086343083 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Truck | arterial | 0.240165744 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Truck | highway | 0.689439711 |
|  | SF Bay Area | Proportion of Vehicle Miles by Mode and Facility Type | Scenario3 | Truck | local | 0.070394545 |

Table 3. Examples of Errors and Warning Messages in User Data Uploads

| Type of Error/Warning | Example Warning Message | Data File |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Column headings | User Error: Headers are incorrect. Missing Mode. | $\begin{aligned} & \text { Scenario_lo } \\ & \text { Baseline } \\ & \text { Baseline } \\ & \text { Baseline } \end{aligned}$ |  |  | $\underset{\text { strata }}{\text { E }}$ |
| Item_Name | User Error: Missing "Per Capita Mean Daily Travel Distance" for Baseline in user uploaded data (csv). | Item_Name <br> Per Capita Mean Daily Travel Distances Per Capita Mean Daily Travel Distance Per Capita Mean Daily Travel Distance |  |  |  |
| Region (misspell/ missing) | User Error: The Scenario_ID "Baseline" has either a missing Region value, or contains multiple values in Region.csv). | Region San Diego County SF Bay Area SF Bay Area |  |  |  |
| Mode duplicated/ missing | User Error: The Scenario_ID "Baseline" has an excess or missing <br> "Mode" in Distances in user uploaded data (csv)." | $\mathrm{D}$ <br> Mode Bus CarDriver | Strata | Item_Result <br> 0.168992 <br> 0.80429 <br> 15.57071 |  |
| Item_Result missing (or missing row) | User Error: The Scenario_ID "Baseline" is missing or duplicating mode: Bike. | Mode Bike Bus | Strata | Item_Res 0.804299 |  |
| Missing motorcycle/bus | Warning: The Scenario_ID "Baseline" is missing values for mode: Bus. Thus, substituting values from ITHIM TOOL's Baseline 2010. | D $\qquad$ <br> Mod <br> Bike <br> Bus <br> CarDriver | ${ }_{\text {Strata }}^{\text {E }}$ | F <br> Item_Result <br> 0.168492 <br>  <br> 15.57071 |  |

